

## Business Proposal Form

(Incorporated Bodies & Partnerships)

Date \_\_\_\_\_

Time \_\_\_\_\_

1 Customer Details	
Sole Trader <input type="checkbox"/> Partnership <input type="checkbox"/> Ltd Company <input type="checkbox"/>	
If Ltd Company Reg No: _____	
Business Name _____	
Address _____	
_____	
Post Code _____ Tel No. _____	
Leasehold <input type="checkbox"/> Freehold <input type="checkbox"/>	
Date Established _____	
Contact Name _____	
Nature of Business _____	

3 Bank Details	
Bank Name _____	
Address _____	
Sort Code <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/>	
Account Number <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

2 Personal Details of Director/Partner/Proprietor	
If Director - Indemnity available Yes <input type="checkbox"/> No <input type="checkbox"/>	
Full Name _____	
Position _____ Date of Birth ___/___/___	
Home Address _____	
_____	
Post Code _____ Tel No. _____	
Time at Address _____ Married/Single Owner/Tenant	

4 Vehicle/Goods Details	
New <input type="checkbox"/> Used <input type="checkbox"/>	
Make _____	
Model _____ No. Doors _____	
Mileage _____ Petrol <input type="checkbox"/> Diesel <input type="checkbox"/> _____ cc	
Reg. No. _____ Date 1st Regd ___/___/___	
Chassis No. _____	
Extras _____	

Personal Details of Director/Partner/Proprietor	
If Director - Indemnity available Yes <input type="checkbox"/> No <input type="checkbox"/>	
Full Name _____	
Position _____ Date of Birth ___/___/___	
Home Address _____	
_____	
Post Code _____ Tel No. _____	
Time at Address _____ Married/Single Owner/Tenant	

5 Financial Details	
Cash Price (Ex. VAT)	£ _____ - _____
VAT @ _____ %	£ _____ - _____
RFL	£ _____ - _____
<b>TOTAL ON THE ROAD PRICE</b>	£ _____ - _____
Part Exchange	£ _____ - _____
Deposit Cash +	£ _____ - _____
Settlement -	£ _____ - _____
Total Deposit (inc. VAT)	£ _____ - _____
<b>BALANCE TO FINANCE</b>	£ _____ - _____
<b>PERIOD</b>	_____
<b>RATE %</b>	_____
<b>MONTHLY PAYMENT</b>	£ _____ - _____
RV (if any)	£ _____ - _____

Personal Details of Director/Partner/Proprietor	
If Director - Indemnity available Yes <input type="checkbox"/> No <input type="checkbox"/>	
Full Name _____	
Position _____ Date of Birth ___/___/___	
Home Address _____	
_____	
Post Code _____ Tel No. _____	
Time at Address _____ Married/Single Owner/Tenant	

6 Supplier Details	
Dealer Name _____	
Sales Person _____	
Tel _____	

Customer Notification	
We will make a search with a Credit Reference Agency, which will keep a record of that search and will share the information with other organisations that make searches.	
We will also add to your record with the credit reference agency details of your agreement with us, the payments you make under it and any default or failure to keep to its terms.	
• We will check your details with fraud prevention agencies and if you give us false or inaccurate information we will record this.	
• We and other organisations may use and search these records to:	
Help make decisions on credit and related services or on motor, household, life and other insurance products for you and members of your household.	
Trace debtors, recover debt, prevent fraud and money laundering, and to manage your accounts or insurance policies.	
Check your identity to prevent money laundering unless you furnish us with other satisfactory proof of identity.	

Other Information	
_____ _____ _____	